## 2024 BALLOT ACCESS CHECKLIST FOR MULTI-JURISDICTIONAL MUNICIPAL JUDGE CANDIDATES



Each of the following forms must be completed and filed on time by candidates for Municipal Judge serving more than one municipality in order for the candidate's name to be placed on the ballot at the **February 20**, **2024 Spring Primary** and the **April 2**, **2024 Spring Election**.

The filing officer for Municipal Judges serving more than one municipality in a joint court is the County Clerk of the county having the largest portion of the population in the jurisdiction served by the judge. Candidates should contact their filing officer for further information or to obtain any of the necessary forms.

Complete and Submit a Registration Statement (Form CF-1) to the filing officer prior to raising or spending any money and no later than 5:00 p.m. on Tuesday, January 2, 2024, or the candidate's name will not be placed on the ballot. If the form is faxed or emailed, the original document must follow postmarked no later than January 2, 2024. Wis. Stat. §§ 8.10(5), 8.30(2), Wis. Admin. Code EL § 6.04.
New Candidates File a campaign registration statement before campaign funds are collected or spent or before submitting nomination papers. Wis. Stat. §§ 11.0202(1)(a),11.0101(1).
Continuing Candidates Amend your current registration, indicating the office sought and the new primary and election dates. Wis. Stat. §§ 11.0202 (1)(a), 11.0101(1).
Complete and Submit a Declaration of Candidacy (Form <u>EL-162</u> ) to the filing officer no later than 5:00 p.m. on Tuesday, January 2, 2023 or the candidate's name will not be placed on the ballot. If the form is faxed or emailed, the original document must follow, postmarked no later than January 2, 2024. Wis. Stat. §§ 8.10(5), 8.21, 8.30(4), Wis. Admin. Code EL § 6.04.
Circulate and Submit Nomination Papers for Nonpartisan Office (Form EL-169) to the filing officer no later than 5:00 p.m. on Tuesday, January 2, 2024. Only original nomination papers (no photocopies, faxes, or emailed documents) will be accepted. Nomination papers may not be circulated before December 1, 2023. Wis. Stat. § 8.10(2), Wis. Admin. Code EL § 6.04(2).
The number of signatures required is as follows:
Multi-Jurisdictional Municipal Judge 20 - 100
Complete and submit a Statement of Economic Interests (SEI) to the Wisconsin Ethics Commission office using the website <a href="https://sei.wi.gov">https://sei.wi.gov</a> . Incumbents will be emailed a notice about December 1. New candidates must sign up on the website so staff can set them up to file electronically. The SEI must be received no later than 4:30 p.m. on Friday, January 5, 2024, or the candidate's name will not appear on the ballot. Wis. Stat. §§ 8.10(5), 8.30(3), 19.43(4). Candidates may also print the SEI form and instructions from the Ethics Commission website ( <a href="https://ethics.wi.gov">https://ethics.wi.gov</a> ),and return those forms by email or fax. For more information, please contact the Ethics Commission at 608-266-8123 or <a href="https://ethics.wi.gov">ethics@wi.gov</a> .



Note: An amended registration statement must be filed within 10 days of any changes in information.

1. Is this an Amendment?	No	Yes If ye	s, please enter	your coi	nmittee	numbe	er:	Committe	e Nur	nber
SECTION A: GENERAL	INFO									
A1. Committee/Conduit Name				_	strant Typ	oe (Choos Refere		) Recall		Conduit
A3. Email		A4. Phone		Pol	tical Acti tical Part	on (PAC	C)		t Exp	enditure (IEC)
A5. Mailing Address			A6. City					A7. State	A8.	Zip
<b>Depository Institution Information</b>							1		l	
A9. Institution Name		A10. Street Addr	ress		A11. Cit	y		A12. St	ate	A13. Zip
Treasurer/Administrator Information	n			'				•		
A14. Name			A15. Email				A16. I	Phone		
A17. Mailing Address			A18. City					A19. State	A20	). Zip
Other Officers (Optional)							<u> </u>			
Independent and local non-partisan car	ididates: I	ndicate by an asteris	k (*) which officers	are author	ized to fill d	a vacancy	in non	nination due l	to dea	th of candidate.
A21. Name	A22. Ti	tle	A23. Email				A2	4. Phone		
A25. Name	A26. Ti	tle	A27. Email				A2	8. Phone		
Filing Exemption Registrants that will not accept contribution amount of more than \$2,500 in a calent reports. For committees registering with daryear in which it is granted. Those exempt must renew each year. Local contributions, making disbursements, \$2,500 in a calendar year may claim at This exemption applies until the local threshold, amends its registration, or is	dar year a th the Con committee, andidate c or incurr an exempt al candida	re eligible for exempt nmission, exempt sta s registering with the committees that do n ring obligations in ion from filing camp tte committee excee	otion from filing can tus is effective only e Commission that w ot anticipate accept an aggregate amo paign finance report	npaign fina for the cau want to rem ing or mak unt exceed ts at any ti	rate nce len- ain ing ling me.	Yes, thi	s regis	-		or exemption. e for exemption.
SECTION B: CANDIDAT	TE CO	MMITTEES								
B1. Office Sought (include District/Br	ranch)			B2.	Political 1	Party		B3. EI	ectio	1 Date
Candidate Information				1						
B4. Name			B5. Email				B6. Pl	ione		
B7. Mailing Address			B8. City			1		B9. State	B10	). Zip
Second Candidate Committee  An individual who holds a state or local committee to pursue another state or local B12. Other Office Held or Sought (in-	cal office.			Yes. No,	this is m	y only ca	andida	ite committe	e in V	ee in Wisconsin? Wisconsin.
D12. Other Office Held or Sought (in	ciuae Dist	FICU Branch) Only C	отрівів в 12 іЈ уой і	responaed	INO TO BI	1.				

Note: An amended registration statement must be filed within 10 days of any changes in information.

SECTION C: RECALL COMMI	TTEES							
C1. Name of Official Subject to Recall		C2. Office of Official So	ubject to	Recall			С3.	Support
								Oppose
SECTION D: PAC, IEC, AND C	ONDUITS							
D1. Sponsoring Organization		D2. Email			D3. Pho	one		
D4 M-22 Addison		DE City				DC 54-4-	D7	7:
D4. Mailing Address		D5. City				D6. State	D7.	Zīp
SECTION E: POLITICAL PART	Y & LEGISL	LATIVE CAMPAIG	N CC	MMIT	TEES			
E1. Political Party or Legislative Campaign Co	mmittee			E2. Does		•		nave a Segregated
Segregated Fund Depository Institution Inform	ation (if applicable	)		runu.		No	Yes	
E3. Institution Name	E4. Street Address	<u> </u>	E5. C	ity		E6. St	ate	E7. Zip
								-
CECTION E. DEFEDENDA CON	MATTEEC							
SECTION F: REFERENDA CON	MMITTEES							
F1. Nature of Referendum (if applicable)							F2.	Support
								Oppose
SECTION G: CERTIFICATION								
Accurate Information								
I certify that I am an authorized representati is true, correct, and complete.	ve of the registran	nt and that to my knowledg	e all of	the inforn	nation co	ontained w	ithin t	his registration
Timely Amendments  I am aware of the requirement to amend this	, vagistuation state	amont within 10 days of an	n ahan	ra of info	umation o	contained :	with in	as well as the
requirement to register within 10 days of med							viiriiri	, us well us the
Records Retention				Č J	1			
I acknowledge the duty to maintain records which this registrant participates. If register manner for the three-year period prescribed	in an organized ai ing a candidate co in s.11.0201(4).	nd legible manner for three ommittee, I acknowledge th	e years e duty t	from the o maintai	date of th n records	ne most rec s in an org	ent el anized	ection in d and legible
Ongoing Compliance This registrant shall continue to maintain it. Statutes.	s registration and	comply with all applicable	e repor	ting requi	rements i	under Cha	pter 1	11 of Wisconsin
Treasurer/Administrator								
G1. Printed Name	C2 Sig	natura					G3	Date

G5. Signature

G6. Date

Candidate (if applicable)
G4. Printed Name



### FORM INSTRUCTIONS

### CAMPAIGN FINANCE COMMITTEE/CONDUIT REGISTRATION STATEMENT (CF-1)

**Note**: This form is used to register a committee or conduit under Chapter 11 of the Wisconsin Statutes. Committees and conduits required to register and report with the Wisconsin Ethics Commission should register and report using the Commission's Campaign Finance Information System which can be found on line at cfis.wi.gov. Committees required to register and report with a local filing officer must register with this form. The Commission does not intend to use any personally identifiable information from this form for any purpose other than registering a committee or conduit. This form will be made available to the public upon request. All information you provide is available to the public.

- **Item 1.** Is this an amendment? Check the appropriate box. If "Yes" is checked, enter the committee ID number if you have one. If "No' is checked, proceed directly to Section A.
- **Section A: General Information.** All committees and conduits must complete section A. Candidates for local office may find the CF-1L form easier to use. Either form CF-1 or CF-1L is allowed.
- Item A1: Committee/Conduit Name. All committees and conduits must have a name. It is not required that the name include the candidate or organization's name, but it is recommended. A political party committee wishing to operate under the same name as a state political party committee must receive authorization from that state party (Wis. Stat. § 11.0101(26)(a)1).
- **Item** A29: Exemption Affirmation. Committees claiming exemption may not have more than \$2,500 of activity, in the aggregate per year. For example, in a calendar year, if you raise \$1,600 and spend \$1,000 you have \$2,600 of aggregate activity and are not eligible to claim exemption.
- **Depository Institution Information.** All committees and conduits must designate a depository institution. While it is recommended that all committees have a designated campaign depository account, candidates who will serve as their own treasurer may designate a single personal account to serve as the committee depository account while claiming a filing exemption and may intermingle personal and campaign funds (Wis. Stat. § 11.0201(2)(b)).
- Treasurer/Administrator Information. Each committee must appoint a treasurer and each conduit must appoint an administrator. Any adult may serve as a treasurer or administrator. A candidate may serve as his or her own treasurer. If a candidate is serving as their own treasurer, please enter 'Candidate' or 'Self' in the name, and then you can leave the other treasurer information blank.

- **Section B: Candidate Committees.** All candidates register their committee to appear on the ballot. Candidate committees must complete section B. No other committee type should complete section B. Candidates for local office may find the CF-1L form easier to use. Either form CF-1 or CF-1L is allowed.
- **Section C: Recall Committees.** Recall committees must complete section C. No other committee type should complete section C.
- **Section D: PAC, IEC, and Conduits.** Political action committees, independent expenditure committees, and conduits must complete section D. No other committee type should complete section B. All fields in section D refer to the sponsoring organization's contact information.
- Section E: Political Party and Legislative Campaign Committees. Only political party committees and legislative campaign committees should complete section E.
- Item E2. A political party or a legislative campaign committee may establish a segregated fund for purposes other than making contributions to a candidate committee or making disbursements for express advocacy (Wis. Stat. § 11.1104(6)). If the political party or legislative campaign committee has a segregated fund, please indicate by checking "Yes."
- **Items E3 E7.** If the segregated fund is maintained with the same depository institution as the primary account, write "Same as primary account." in E3.
- **Section F: Referendum Committees.** Only referendum committees should complete section F.
- **Section G: Certification.** All committees and conduits must complete section G. If a candidate is serving as their own treasurer, they only need to sign the certification once as either the candidate or treasurer.

### **Declaration of Candidacy**

(See instructions for preparation on back)

FOR OFFICE USE ONLY	

Town of □
Village of □

				City of	
louse or fire no.	Street Name	Mailing Municipality and State	Zip code	Municipality of Residence for Voting	

My name as I wish it to appear on the official ballot is as follows:

(Any combination of first name, middle name	e or initials with surname. A nic	zkname may replace a legal name.	)
STATE OF WISCONSIN		(Signature of	candidate)
County of(County where oath administered)	SS.		
Subscribed and sworn to before me this	day of	,·	NOTARY SEAL REQUIRED, IF OATH
(Signature of person authorized t	to administer oaths)		ADMINISTERED BY NOTARY PUBLIC
□ Notary Public or □ other official			
	(Official title, if no	t a notary)	
If Notary Public: My commission expires _		or □ is perm	nanent.

The information on this form is required by Wis. Stat. § 8.21, Art. XIII, Sec. 3, Wis. Const., and must be filed with the filing officer in order to have a candidate's name placed on the ballot. Wis. Stats. §§ 8.05 (1)(j), 8.10 (5), 8.15 (4)(b), 8.20 (6), 120.06 (6)(b), 887.01.

**EL-162** | Rev. 2019-08 | Wisconsin Elections Commission, P.O. Box 7984, Madison, WI 53707-7984 608-266-8005 | web: elections.wi.gov | email: elections@wi.gov

<sup>1</sup> A 1996 constitutional amendment bars any candidate convicted of a misdemeanor which violates the public trust from running for or holding a public office. However, the legislature has not defined which misdemeanors violate the public trust. A candidate convicted of any misdemeanor is not barred from running for or holding a public office until the legislature defines which misdemeanors apply.

### **Instructions for Completing the Declaration of Candidacy**

**All** candidates seeking ballot status for election to any office in the State of Wisconsin must properly complete and file a *Declaration of Candidacy*. This form must be **ON FILE** with the proper filing officer no later than the deadline for filing nomination papers or the candidate's name will not appear on the ballot. A facsimile will be accepted if the FAX copy is received by the filing officer no later than the filing deadline **and** the signed original declaration is received by the filing officer with a postmark no later than the filing deadline.

### Information to be provided by the candidate:

- Type or print your name on the first line.
- The title of the office and **any district**, **branch**, **or seat number** for which you are seeking election must be inserted on the second line. For legislative offices insert the title and district number, for district attorneys insert the title and the county, for circuit court offices insert the title, county and branch number, and for municipal and school board offices insert the title and any district or seat number.
- > Type or print the political party affiliation or principle supported by you in five words or less on the third line. Nonpartisan candidates may leave this line blank.
- > Felony convictions: Your name cannot appear on the ballot if you have been convicted of a felony in any court in the United States for which you have not been pardoned. Please see footnote on page 1 for further information with respect to convictions for misdemeanors involving a violation of public trust. These restrictions only apply to candidates for state and local office.
- Your current address, including your municipality of residence for voting purposes, must be inserted on the fourth line. This must include your entire mailing address (street and number, municipality where you receive mail) and the name of the municipality in which you reside and vote (town, village, or city of \_\_\_). If your address changes before the election, an amended Declaration of Candidacy must be filed with the filing officer. Wis. Stat. § 8.21. Federal candidates are not required to provide this information, however an address for contact purposes is helpful.
- Type or print your name on the fifth line as you want it to be printed on the official ballot. You may use your full legal name, former legal surname, or any combination of first name, middle name, and initials, surname or nickname with last name.

**Note**: The Wisconsin Elections Commission has determined that, absent any evidence of an attempt to manipulate the electoral process, candidates are permitted to choose any form of their name, including nicknames, by which they want to appear on the ballot.

No titles are permitted. In addition, names such as "Red" or "Skip" are permitted, but names which have an apparent electoral purpose or benefit, such as "Lower taxes," "None of the above" or "Lower Spending" are not permitted. It is also not permissible to add nicknames in quotes or parentheses. For example, John "Jack" Jones or John (Jack) Jones are not acceptable, but John Jones, Jack Jones or John Jack Jones are acceptable.

This form must be sworn to and signed in the presence of a notary public or other person authorized to administer oaths, such as a county or municipal clerk. Wis. Stat. §§ 8.21(2), 887.01(1).

### Information to be provided by the person administering the oath:

- The county where the oath was administered.
- > The date the Declaration of Candidacy was signed and the oath administered.
- The signature and title of the person administering the oath. If signed by a notary public, the notary seal is required and the date the notary's commission expires must be listed.

All candidates for offices using the nomination paper process must file this form (and all school district candidates must file the EL-162sd) with the appropriate filing officer no later than the deadline for filing nomination papers. Wis. Stats. §§ 8.10 (5), 8.15 (4)(b), 8.20 (6), 8.21, 8.50 (3)(a), 120.06 (6)(b). Candidates nominated for local office at a caucus must file this form with their municipal clerk within 5 days of receiving notice of nomination. Wis. Stat. § 8.05 (I)(j).

# NOMINATION PAPER FOR NONPARTISAN OFFICE

Candidate's name (required); no titles may be used.	Candidat   Street, fir	te's residential address re, or rural route numb	Candidate's residential address ( <b>required) No P.O. box addresses</b> Street, fire, or rural route number; box number (if rural route); and name of street or road	name of street or road	Candidate's municipality for <u>voting</u> purposes ( <b>required</b> )	or <u>voting</u> purp	oses ( <b>required</b> )
					☐ Village(r	ame of munici	pality)
Candidate's mailing address, including municipality for mailing purposes ( <b>required</b> if different than residential address or voting municipality)	rposes ( <b>required</b> if different than	State (required)	Zip code	Type of election (required)  spring  special	Election date (required) Do not use primary date.   Mo/Day/Year	<b>uired</b> ) Do not u	se primary date.
Title of office (required)	Branch, o	district or seat number h :t	Branch, district or seat number (required if applicable)  Branch  District  Seat	ne of jurisdiction or distric	Name of jurisdiction or district in which candidate seeks office (required)	equired)	
I, the undersigned, request that the candidate, whose name and residential address are listed above, be placed on the ballot at the election described above as a candidate so that voters will have the opportunity to vote for □ him or □ her for the office listed above. I am eligible to vote in the jurisdiction or district in which the candidate named above seeks office. I have not signed the nomination paper of any other candidate for the same office at this election.	e name and residential address a elisted above. I am eligible to vc his election.	are listed above, b ote in the jurisdict	be placed on the ballot at the sion or district in which the c	e election described andidate named abc	above as a candidate so th we seeks office. I have not	at voters w signed the	III have the nomination
The municipality used for mailing purposes, when different than muni	, when different than munici	ipality of reside	cipality of residence, is not sufficient. The name of the municipality of residence must always be listed.	e name of the mu	nicipality of residence m	ıust alway	s be listed.
Signatures of Electors	Printed Name of Electors	ors	Residential Address (No P.O. Box Addresses) Street and Number or Rural Route (Rural address must also include box or fire no.)	O. Box Addresses) uute e box or fire no.)	Municipality of Residence Check the type and write the name of your municipality for voting purposes.	name	<b>Date of Signing</b> Mo/Day/Year
1.					☐ Town ☐ Village ☐ City		
2.					☐ Town ☐ Village ☐ City		
3.					☐ Town ☐ Village ☐ City		
4.					☐ Town ☐ Village ☐ City		
5.					☐ Town ☐ Village ☐ City		
6.					☐ Town ☐ Village ☐ City		
7.					☐ Town ☐ Village ☐ City		
8.					☐ Town ☐ Village ☐ City		
9.					☐ Town ☐ Village ☐ City		
10.					☐ Town ☐ Village ☐ City		

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certify: 1 reside at	•
(Name of circulator) (Circulator) (Circulator) (Name of circulator)	street, and municipality.)
I further certify I am either a qualified elector of Wisconsin, or a U.S. citizen, age 18 or older who, if I were a resident of this state, would not be disqualified from voting under Wis. Stat. §6.03. I personal	oting under Wis. Stat. §6.03. I personal
circulated this nomination paper and personally obtained each of the signatures on this paper. I know that the signers are electors of the jurisdiction or district the candidate seeks to represent. I know	candidate seeks to represent. I know
hat each person signed the paper with full knowledge of its content on the date indicated opposite his or her name. I know their respective residences given. I intend to support this candidate. I am	tend to support this candidate. I am
aware that falsifying this certification is punishable under Wis. Stat. § 12.13(3)(a).	

(Signature of circulator) Page No.

(Date)

# INSTRUCTIONS FOR PREPARING NOMINATION PAPERS FOR NONPARTISAN OFFICE

This form may be reproduced in any way. A candidate's picture and biographical data may also be added to this form. The Wisconsin Elections Commission has determined that no disclaimer or other before circulating this form to obtain signatures of electors. All information concerning the signing electors and the circulator must be completed in full before filing with the appropriate filing officer. This is a sample nomination paper form. It conforms to the statutory requirements for nomination papers for nonpartisan office. All information concerning the candidate must be completed in full attribution statement is required on nomination papers. Candidates are advised to send a sample of their completed form the filing officer for review before circulation. Page Numbers - Number each page consecutively, beginning with "1", before submitting to the filing officer. A space for page numbers has been provided in the lower right-hand corner of the form.

Wisconsin Elections Commission has determined that, absent any evidence of an attempt to manipulate the electoral process, candidates are permitted to choose any form of their name, including Candidate's Name - Insert the candidate's name. A candidate may use his or her full legal name, or any combination of first name, middle name, and initials or nickname with last name. The nicknames, by which they want to appear on the ballot. No titles are permitted. In addition, names such as "Red" or "Skip" are permitted, but names which have an apparent electoral purpose or benefit, such as "Lower taxes," "None of the above" or "Lower Spending" are not permitted. It is also not permissible to add nicknames in quotes or parentheses between first and last names. For example, John "Jack" Jones or John (Jack) Jones are not acceptable, but John Jones, Jack Jones or John Jack Jones are acceptable. Candidate's Address - Insert the candidate's residential address (no P.O. Box addresses) and the municipality for voting purposes. Indicate if the municipality of residence is a town, village, or city. If a candidate's mailing address is different from the residential address or voting municipality, a complete mailing address must also be given.

Date of Election - Insert the date of the election. If the nomination paper is being circulated for a spring election, the date is the first Tuesday in April. If the election is a special nonpartisan election, the date of the special election must be listed. Title of Office. The name of the office must be listed along with any branch, district, or seat number (if applicable) that clearly identifies the office the candidate is seeking. If necessary, the name of the jurisdiction that identifies the office, such as Dane County Circuit Court Judge, Branch 3, must also be listed. Varied of Jurisdiction - The nomination papers must also indicate the municipality or jurisdiction in which the signing electors are qualified to vote, as it relates to the office sought by the candidate named on the nomination paper. For example, for a statewide office the jurisdiction is the State of Wisconsin. Others may be the county, town, village, city, aldermanic district, school district, or town sanitary district, as required.

indicated. Ditto marks that follow correct and complete address or date information are acceptable. The circulator may add any missing or illegible address or date information before the papers are Signatures and Printed Name of Electors - Only qualified electors of the jurisdiction or the district the candidate seeks to represent may sign the nomination papers. Each signer must also etcor and must clearly identify the town, village or city where the elector's voting residence is located. The date the elector signed the nomination paper, including month, day and year, must be legibly print their name. Each elector must provide their residential address (no P.O. Box addresses), including any street, fire or rural route number, box number (if rural route) and street or road name, and municipality of residence. A post office box number alone does not show where the elector actually resides. The name of the Municipality of Residence must be listed for each signing filed with the filing officer.

NOMINATION PAPER MAY NOT BE LEFT UNATTENDED ON COUNTERS OR POSTED ON BULLETIN BOARDS. The circulator's complete residential address including municipality of residence must be listed in the certification. Signature of Circulator - The circulator should carefully read the language of the Certification of Circulator. The circulator must personally present the nomination paper to each signer. The After obtaining signatures of electors, the circulator must sign and date the certification.

Other Instructions - Candidates and circulators should review Ch. Wisconsin Elections Commission §§ 2.05, 2.07, Wis. Adm. Code.

- Original nomination papers must be in the physical custody of the appropriate filing officer by the filing deadline. A postmark on the filing deadline is NoT sufficient. Nomination papers cannor be faxed to the filing officer. Ch. Wisconsin Elections Commission § 6.04(2), Wis. Adm. Code.
- Nomination papers with the required number of signatures must be filed with the appropriate filing officer no later than 5:00 p.m. on the first Tuesday in January (or the next day if the first Tuesday is a holiday) before the spring election. Special elections may have different filing deadlines. Check with the filing officer.
- 169) containing the appropriate number of signatures for the office sought no later than the filing deadline. Wis. Stat. § 8.10(3). Candidates for state office and municipal judge must also file a In order for a candidate's name to be placed on the ballot, a candidate must file a Campaign Registration Statement (ETHCF-1), a Declaration of Candidacy (EL-162), and Nomination Papers (ELstatement of economic interests with the Wisconsin Ethics Commission by the third business day after the nomination paper filing deadline. Wis. Stat. § 19.43. If any one of these required forms is not filed by the deadline, the candidate's name will not be placed on the ballot. Wis. Stat. § 8.30. Д
- If a candidate or circulator has any questions, he or she should contact the filing officer.



### Wisconsin Elections Commission

212 East Washington Avenue | Third Floor | P.O. Box 7984 | Madison, WI 53707-7984 (608) 266-8005 | elections@wi.gov | elections.wi.gov

### **MEMORANDUM**

To Wisconsin County Clerks and the Milwaukee County Elections Commission

Wisconsin Municipal Clerks and the Milwaukee City Election Commission

**FROM**: Elections Commission Staff

**DATE**: September 13, 2019

SUBJECT: Effect of Constitutional Amendment Barring Convicted Felons from

Running for or Holding Elective Office in Wisconsin

In November 1996, the electors of the State of Wisconsin ratified a constitutional amendment which bars any person, who has been convicted of a felony for which they have not been pardoned, or who has been convicted of a misdemeanor involving a violation of public trust for which they have not been pardoned, from holding a state or local office. As a result of the adoption of this constitutional amendment, which took effect on November 5, 1996, local election officials may need to address a number of questions relating to convicted felons who seek to run for office or who are elected to office.

The constitutional amendment deals with two different types of crimes. The first involves felony convictions. Any person convicted of a felony in any federal or state court in the United States is barred from running for state or local office in Wisconsin, unless that person has been pardoned.

The second involves misdemeanor convictions involving a violation of public trust. The term, "misdemeanor involving a violation of public trust," has not been defined by state law. Filing officers do not have to worry about individuals convicted of that category of crime until the term has been defined. At the present time, there is no such thing as a misdemeanor involving a violation of public trust.

The Declaration of Candidacy form (EL-162) reflects this constitutional change. Any person seeking to be a candidate for state or local office must file a Declaration of Candidacy. That declaration contains a sworn statement that the person has not been convicted of any felony for which they have not been pardoned, or any misdemeanor involving a violation of public trust for which they have not been pardoned. Any person who falsely signs this statement could be convicted of a violation of Wis. Stat. § 12.13(3)(a), (am). If a person seeking to become a candidate advises you that they have been convicted of a felony, your best approach is to advise

County and Municipal Clerks September 13, 2019 Page 2

them that they cannot be a candidate and discourage them from filing ballot access documents, including nomination papers, a Declaration of Candidacy and Campaign Registration Statement.

If it is brought to your attention that a person who is a convicted felon has filed ballot access documents, the matter needs to be resolved in consultation with your municipal or county attorney. It is the position of the Wisconsin Elections Commission that you should only act on information that has been presented to you, in the form of a sworn complaint, alleging that a person has been convicted of a felony and evidence is provided in support of that allegation. Your municipal attorney can assist you in verifying the basis of the complaint.

Once it has been determined that a candidate or an elected official has been convicted of a felony, your municipal attorney can assist you in removing the person's name from the ballot or take appropriate steps to have the person removed from office. A formal notice should be sent to the candidate or elected official informing that person of the filing officer's decision to remove his or her name from the ballot.

This change to Wisconsin law regarding candidate qualifications and the qualifications of elected public officials does not require the municipal clerk to verify that every elected official or candidate for elected public office has not been convicted of a felony for which they have not been pardoned. The clerk should rely on the sworn statement of the candidate on the Declaration of Candidacy. No action should be taken unless there is evidence, in the form of a sworn complaint, setting forth allegations which establish that a candidate or elected official has been convicted of a felony for which they have not been pardoned.



# COUNTY OF MANITOWOC COUNTY CLERK

1010 South 8<sup>th</sup> St., Ste. 115 Manitowoc, WI 54220

Jessica Backus Telephone: (920) 683-4004
Manitowoc County Clerk Email: jessicabackus@manitowoccountywi.gov

To: Candidates for County Office From: Jessica Backus, County Clerk

Re: Guidelines for complying with campaign finance law

The following information is provided as a guide for complying with campaign finance laws. A candidate should file a CF-1 with the County Clerk's office, "as soon as the candidate forms the intent to run for office." And certainly before spending any money and before circulating nomination papers.

### 1) Campaign Finance Forms

a) Campaign Finance Overview - Local Candidates Manual:

Review and follow the guidance of the manual to complete the following forms.

### b) CF-1 Campaign Finance Registration Statement – Local Candidate Committee:

At minimum, every candidate running for county office must fill out and file a CF-1 Campaign Finance Committee/Conduit Registration Statement with the County Clerk's office, even if no expenditures are made or expected to be made. If the CF-1 is not filed on or before the filing deadline, ballot access will be denied.

- i. Required Sections: A, B, C
  - i) Section A: General Information
    - (a) A1-A7 Fill out all committee/conduit information. If the candidate does not have a committee/conduit then this information will be the candidate's information.
    - (b) A8-A12 Depository (Bank) Information is **REQUIRED FOR ALL CANDIDATES.**
    - (c) A13-A19 Treasurer/Administrator Information: If the candidate is his or her own treasurer, write "Self" for the Treasurer's Name no further information is required. If someone other than the candidate is the treasurer, fill in all information.
    - (d) A20-A27 If there are no other officers then no further information is required.
    - (e) A28 Read filing exemption information, then check appropriate Exemption Affirmation box.
  - ii) Section B: Candidate Committees
    - (a) B1 & B3 Fill in Office Sought and correct Election Date.
    - (b) *B2* Political Party: If running for County Executive or County Board, write, "Nonpartisan". If running for a County Constitutional office (Clerk, Circuit Court, Coroner, Register of Deeds, Sheriff, Treasurer) indicate political party.
    - (c) B4-B10 Candidate's information.
    - (d) B11 Read Seconded Candidate Committee information, then check appropriate box.
  - iii) Section C: Certification
    - (a) If someone other than the candidate is treasurer, both will sign and date the form: *C1-C3* by the treasurer and *C4-C6* by the candidate.
    - (b) If the candidate is his or her own treasurer, sign and date the candidate block C4-C6.

If you are not EXEMPT, print off the Campaign Finance Checklist and all the required documents.

### c) ETHCF-2L Campaign Finance Report for Local Committees:

- i. A candidate is not subject to this requirement if they are eligible for exemption from filing campaign finance reports as defined above.
- ii. This report is filed if a candidate or committee has either not claimed exemption for filing campaign finance reports.
  - i) <u>Disqualification from exemption</u>: If and when a candidate has claimed exemption, but then exceed the limits for exemption, they must:
    - (a) Resubmit their CF-1 as an amended form with the County Clerk as soon as practical.
    - (b) Reconstruct their next campaign finance report so that it includes contributions and expenditures for the entire calendar year.

### ii) Filling out the ETHCF-2L:

- (a) Form must be filled out completely. If a blank or sheet doesn't apply, still fill in '0', print, and submit the sheet (except for Termination Page).
- (b) <u>Cover Page</u>: summarizes activity on subsequent pages and provides year-to-date totals (YTD). <u>Numbers must add up</u>. Original signature must be on file in the County Clerk's office.
- (c) <u>Schedules 1a, 1b, and 1c</u>: These are contributions from individuals (including self), other committees, and other income and commercial loans, respectively.
- (d) <u>Schedules 2a and 2b</u>: These are expenditures. 2b will usually not be used because county candidate committees usually will not make disbursements to other committees.
- (e) Schedule 3a and 3b: Incurred Obligations and Loans. It is highly encouraged that if a candidate spends their own money on their campaign, that they count their contributions as a loan in Schedule 3b. items that are listed in Schedule 3b are recoverable at the end of the campaign, items listed solely in Schedule 1a are not, and any residual funds at the end of the campaign must be disposed of according to WI campaign finance law (e.g. charity or common school fund).

### (f) Notes on the ETHCF-2L:

- (i) <u>In-Kind Contributions/Expenditures</u>: These are items that are donated to the campaign. They can be buttons, food for a fundraiser, loaned office equipment, etc. They must be counted both in Schedules 1a and 2a and noted as being in-kind.
- (ii) <u>Conduit</u>: you will know if you receive a conduit contribution because a conduit notification will accompany the contribution.

### d) <u>CF-2NA Campaign Finance Report-Statement of No Activity</u>:

This is filed with the County Clerk only if the candidate or committee is required to file campaign finance reports, but the committee or candidate did not receive contributions or other income, make disbursements, or incur obligations during the campaign finance reporting period, and the cash balance remains the same as previously reported.

### e) Campaign Finance Checklist:

All reports must be filed according to the reporting periods and deadlines listed on the Campaign Finance Report schedule.

- i. ETIS-4 Checklist for 2024 County Supervisors Candidates (Spring Election)
- ii. ETIS-19 Checklist for 2024 Multi-Jurisdictional Municipal Judge Candidates (Spring Election)
- iii. ETIS-17 Checklist for 2024 Partisan County Candidates (Fall Election)

### 2) <u>Campaign Contribution Limits</u>:

### Reference page 7 and 8 of the Campaign Finance Overview-Local Candidate Committee Manual.

- a) Candidate contributions to own campaign
  - i. Unlimited.
- b) Local Candidates Most recent figures included
  - i. Individuals Limits: Greater of \$500 or \$0.02 times the district population of Manitowoc County, not to exceed \$6,000.
  - ii. Candidate Committees Limits: Greater of \$500 or \$0.02 times the district population of Manitowoc County, not to exceed \$6,000.
  - iii. Political Action Committees (PACs) or other Persons Limits: Greater of \$400 or \$0.02 times the district population of Manitowoc County, not to exceed \$5,000.
  - iv. Corporation/Union: \$0; Illegal

### c) Anonymous Contributions

i. May not exceed \$10 and must appear on campaign finance report (if applicable).

### **Contribution Limits for County Offices/Local Candidates**

Manitowoc County Census 2021 = 81,792

Maximum Contribution from an Individual (§11.1101): Countywide District formula = .02 times the district population Countywide Office = \$1,635.84

Maximum Contribution from a Candidate Committee (§11.1101): Countywide District formula = .02 times the district population Countywide Office = \$1,635.84

Maximum Contributions from a PAC or Other Persons (§11.1101): Countywide District formula = .02 times the district population Countywide Office = \$1,635.84

If you have any questions, do not hesitate to contact the Office of the County Clerk – (920) 683-4003.



# COUNTY OF MANITOWOC COUNTY CLERK

1010 South 8<sup>th</sup> St., Ste. 115 Manitowoc, WI 54220

Jessica Backus Telephone: (920) 683-4004 Manitowoc County Clerk Email: jessicabackus@manitowoccountywi.us

To: Candidates for Elected Office From: Jessica Backus, County Clerk

Re: Guidelines for disclaimers/attributes and political signage

The following information is provided as a guide for complying with election laws regarding disclaimers/ attributes and political signage.

<u>Disclaimers/Attributes</u>: Everything communicated on behalf of a campaign must have a disclaimer. Wis. Stat. 11.1303 states that, "Every printed advertisement, billboard, handbill, sample ballot, television or radio advertisement or other communication containing express advocacy which is paid for by any contribution or disbursement shall clearly identify its source." Disclaimers must be on the communications before they are displayed or given out. This also includes t-shirts, bumper stickers, and yard signs.

### **Format and Examples:**

### **Registered Committees:**

- a. A committee should identify itself as the source of a communication by the words "Paid for by" followed by the name of the committee. The attribution may also include the name of the committee's treasurer or other authorized agent of the committee. Whether a committee directly pays for a communication or accepts a communication as an in-kind contribution, the committee is responsible for the communication and should be listed in the attribution (§ 11.1303(2)(b)).
- b. The attribution must be readable, legible, and readily accessible (§ 11.1303(2)(g)).
- c. A candidate committee may not use an abbreviation to identify the committee (§11.1303(2)(e)).

EXAMPLE: Paid for by Mary Smith for County Supervisor

d. When a committee places a communication for express advocacy in coordination with a candidate committee, both the committee making the payment and the committee accepting the communication as an in-kind contribution should be listed in the attribution (§ 11.1303(2)(b)).

EXAMPLE: Paid for by Citizens for Government, Authorized by Mary Smith for County Supervisor

e. When a committee places a communication for express advocacy that is not in coordination with a candidate, that committee should include the words "Not authorized by any candidate or candidate's agent or committee" in the attribution (§ 11.1303(2)(d)).

EXAMPLE: Paid for by Citizens for Government, Not Authorized by Any Candidate or Candidate's Agent or Committee

### Other Persons:

- a. Communications for express advocacy costing more than \$2,500 and paid for by any person other than a committee shall identify its source by the words "Paid for by" followed by the name of the person (§ 11.1303(2)(c)).
- b. The communication should also include the words "Not authorized by any candidate or candidate's agent or committee" in the attribution (§ 11.1303(2)(d)).
- c. The attribution must be readable, legible, and readily accessible ( $\frac{11.1303(2)(g)}{2}$ ).

EXAMPLE: Paid for by John Smith, Not Authorized by Any Candidate or Candidate's Agent or Committee

**EXCEPTIONS:** Disclaimers are not required on small items where it cannot be conveniently printed, such as pins, buttons, pens, balloons, nail files, and similar small items. This also includes text messages, social media communications, and certain small advertisements on mobile phones.

### Political Signs: Signs must have a disclaimer before being displayed.

- a. Signs are prohibited from being located in the transportation right-of-way. A right-of-way consists, but is not entirely inclusive of the following areas: The area between the sidewalk and a street, certain distances off of roads, certain distances off of county/state/federal highways, and bridges.
- b. No signs may be placed on government-owned buildings, grounds, or structures.
- c. Signs must be removed within 15 days following the applicable election. (County Code Ch. 8(n))
- d. Size Limitations:
  - 1. Manitowoc County, excluding the City of Manitowoc and the City of Two Rivers:
    - i. No size regulations.
  - 2. City of Manitowoc and City of Two Rivers:
    - i. Signs shall not exceed 11 square feet unless affixed to a permanent structure (e.g. a house, garage, billboard NOT a fence). It shall not extend beyond the perimeter of the structure, nor obstruct a window, door, fire escape, ventilation shaft, or other area which is required by building codes to remain unobstructed.
    - ii. No sign shall obstruct, impede, or in any other form interfere with traffic or pedestrian safety.
    - iii. Any sign with electrical, mechanical, or audio auxiliary must comply with the provisions located in applicable city ordinances.
    - iv. City of Manitowoc only a sign cannot exceed 16 square feet in a non-residential zoning district, but the 11 square-foot rule applies in a residential zoning district.